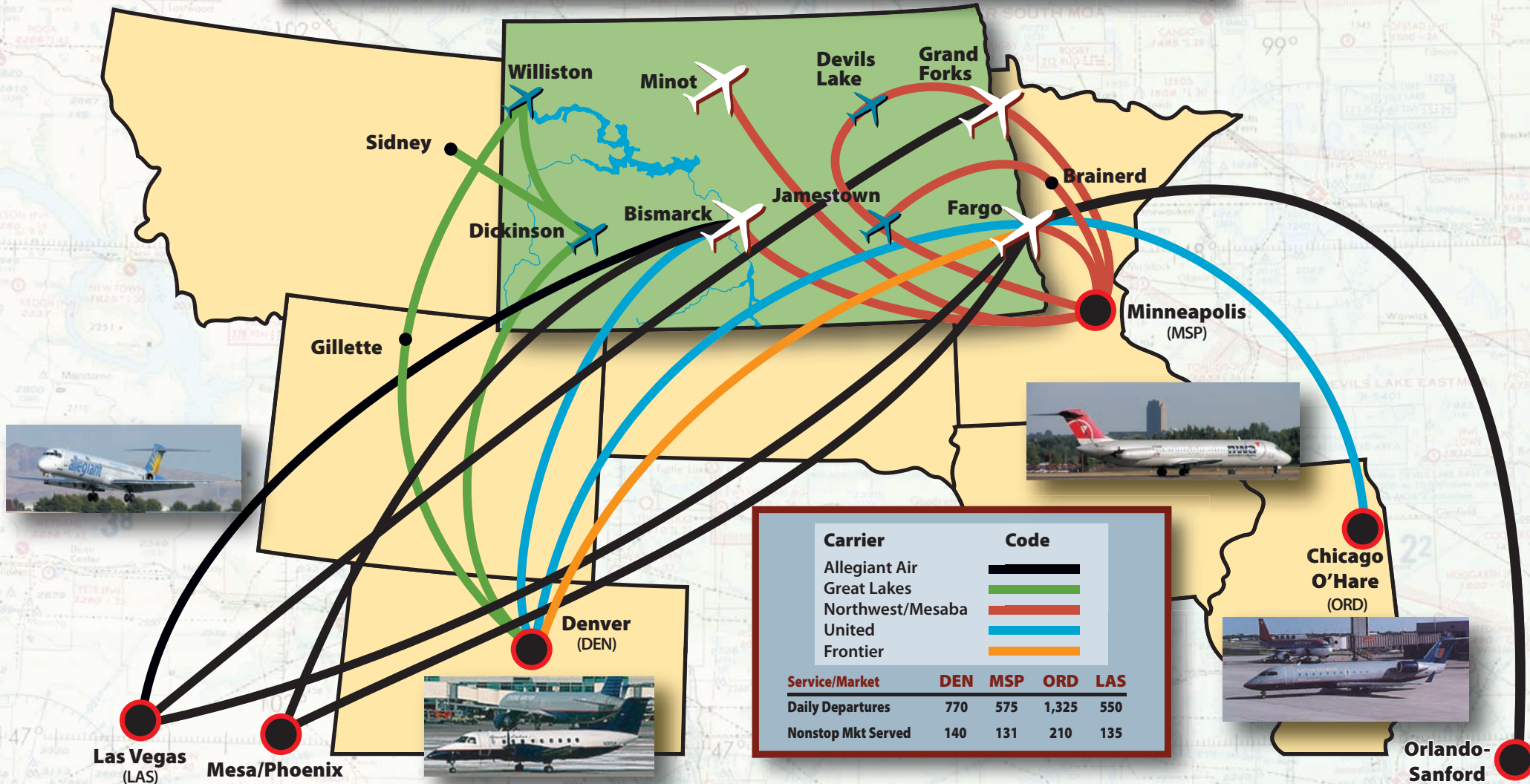




North Dakota 2008 Air Service Route Map



The regional map exhibits the scheduled air service routes connecting North Dakota to national hubs and worldwide access. With Northwest as the major airline, along with regionals — United Express-Skywest, Frontier Airlines, Delta (Northwest)-Mesaba Airlines, Allegiant Air and Great Lakes Airlines — offering 52 departures daily, the state's citizens enjoy excellent scheduled service.

Some characteristics of air service in North Dakota today are:

- Sustains and attracts business and promotes the tourism industry.
- Some 1.35 million passengers flew to and from North Dakota Airports in 2008.
- Top 10 destinations for our state flyers are:

Las Vegas (9.0%)	Washington, DC (3.0%)
Minneapolis (7.1%)	Seattle (2.7%)
Denver (6.1%)	Orlando (2.4%)
Phoenix (6.0%)	New York (2.2%)
Chicago (3.9%)	Dallas (2.0%)

- Essential Air Service at Devils Lake, Jamestown and Dickinson guarantees regional service.
- The average mix of business and leisure roundtrip airfare in 2007 per passenger was \$460.
- Air travel visitors to North Dakota spend an average of \$699 per day on food, hotels, rentals and miscellaneous expenses based on a summer 2005 passenger survey at the 8 commercial airports.

- Deregulation has provided numerous one-stop flights to more U.S. cities through the Minneapolis, Chicago, Las Vegas, and Denver hubs for global travel.
- North Dakota's competitive hub and airline environment creates comparable airfares with a majority of U.S. markets.
- Instate regional scheduled air service is cost-prohibitive to connect North Dakota cities. An on-demand charter regional demonstration was not profitable in 2006.